

PUBLIC OFFER (USER AGREEMENT)

Last update: 21.04.2021

This User Agreement (hereinafter — «**Agreement**») is a public offer and determines the terms of the use of the website trust-in-btc.com (hereinafter — the «**Site**») and its materials by any Internet user browsing the Site (hereinafter — «**Users**»), including the visitors, who have passed the registration procedure, bought the inner token and use the Site functionality.

Use of any functions, services and features of the Site, including the viewing of the pages, the User, regardless of the passing of the registration procedure and purchase of the GLT-Token, declares that he/she has read, understood and agrees to be bound by the Agreement, including all the special conditions and rules mentioned in it, without any exceptions or reservations.

This Agreement, if accepted by the User, is equal to the agreement made in writing. By accepting this User Agreement, the User expresses full and unconditional acceptance of all its terms, including consent to the processing of the User's personal data on the terms specified in the Privacy Policy, which is an integral part of this Agreement. In case of disagreement with these terms, the User must leave the Site.

The Company may amend this Agreement from time to time. When such amendments are made, Users are notified of such amendments, for example, by an e-mail notification, a notice posted on the Site, or by updating the date at the top of the first page of this Agreement. Unless the notice specifies otherwise, the amended terms of the Agreement shall be effective immediately, and continued use of the Site following such notification shall be deemed as the User's consent with the amendments. In case of disagreement with the terms as amended, the User must stop using the Site.

DISCLAIMER: THIS AGREEMENT COVERS THE USE OF THE WEBSITE ONLY AND DOES NOT CONSTITUTE AN OFFER TO PURCHASE INTERNAL TOKENS. THE PURCHASE OF TOKENS IS ONLY PERMITTED BY SPECIAL REQUEST. SOME FUNCTIONS OF THE PERSONAL ACCOUNT ARE ONLY AVAILABLE TO GLT-TOKEN HOLDERS.

If you have any questions regarding the provisions of this Agreement, please contact us at support@trust-in-btc.com

1. TERMS AND DEFINITIONS

1.1. «**Company**» means GLTInvestment OÜ (address: Harju maakond, Tallinn, Kesklinna linnaosa, Roseni tn 13, 10111; registry code 16146912).

1.2. «**GLT-Token**» or «**Token**» means an internal token of the Project authorising the Holder to receive a part of the income of the Project in accordance with the terms of the Holding Level and the number of GLT Tokens in holding.

1.3. «**Trust-in-BTC**», or «**Project**» means an aggregate of assets held by the Company, the use of which is carried out by the Company (its employees or counterparties – at the discretion of the Company) in accordance with the policies disclosed to Holders, and income from such assets is calculated and accrued in accordance with the amount and category of Holding owned by the relevant User.

1.4. «**Exchange**» means a trading platform allowing buying, selling, exchanging cryptocurrencies.

1.5. «**Holder**» means a User who has purchased an internal Token on the Site, i.e. who has a Holding in his internal account.

1.6. «**Personal account**» means a section of the Site accessible to the User after the registration is completed and the account is activated, access to Personal account is provided by a unique login/password pair.

1.7. «**Referral Link**» means a unique link generated for each User who has paid for the Plan, by clicking on which other people can register on the Site and to start using the Site.

1.8. «**Referral Structure**» means a group of people who have registered at the Site using a certain User's Referral Link and use the Site for GLT-Token purchase (Referrals-1), as well as those who have registered at the Site using Referral Link provided by Referrals-1 and up to a certain level (Referrals-2, Referrals-3, Referrals-4), a certain proportion of the entrance fee and Project income of whose transferred to the User as a referral fee.

1.9. «**Site**» means a set of information, web forms, program and software tools and intellectual property items (including computer programs, databases, graphic interface

design, content, etc.), accessed from various user devices connected to the Internet, through special software for viewing web pages (browser) at trust-in-btc.com, including the domains of the following levels.

1.10. «**Holding**» means a certain number of internal GLT-Tokens purchased by the Holder, which entitle the respective Holder to receive a share of the profits of the Project in accordance with the terms of the Token Level and the number of Tokens.

2. SITE USAGE

2.1. **Eligibility.** By using the Site, the User represents and warrants that

(i) as an individual, he/she is at least 18 or are of legal age to form a binding contract under applicable laws;

(ii) as an individual, legal person, or other organisation, he/she has full legal capacity and sufficient authorizations to enter into this Agreement;

(iii) he/she has not been previously suspended or removed from using the Site;

(iv) he/she is not required to comply with any prohibitions and/or restrictions related to cryptocurrency trading, provided by the jurisdiction which law is applicable to such User;

(v) his/her use of the Site will not violate any and all laws and regulations applicable to such User, including but not limited to regulations on anti-money laundering, anti-corruption, and counter-terrorist financing.

2.2. If the User uses the Site on behalf of another person, the User certifies that

(i) the represented person meets the criteria set forth in Clause 2.1,

(ii) the person acting as a representative is duly authorized to act in that capacity,

(iii) the represented person is aware of the acceptance of this Agreement on his behalf.

Violation of these representations entails the right of the Company to claim compensation for damages caused by such violation.

2.3. **Licensing.** Provided that the User constantly complies with the express terms and conditions stated in this Agreement, the Company grants the User a revocable, limited, royalty-free, non-exclusive, non-transferable, and non-sublicensable license to access and use the Site through computer or Internet compatible devices. The content layout, format,

function and access rights regarding the Site should be stipulated in the discretion of the Company. The Company reserves all rights not expressly granted in this Agreement; the Users are hereby prohibited from using the Site in any way not expressly authorized by this Agreement. The Company does not transfer ownership or intellectual property rights of any intellectual property to you or anyone else. All the text, graphics, user interfaces, visual interface, photos, sounds, process flow diagrams, computer code, programs, software, products, information and documents, as well as the design, structure, selection, coordination, expression, look and feel, and layout of any content included in the services or provided through the Site, are exclusively owned, controlled and/or licensed by the Company.

2.4. Feedback Rights. The Company owns any feedback, suggestions, ideas, or other information or materials (hereinafter collectively referred to as «**Feedback**») about the Site and users experience that Users can provide through email, or other ways. Users hereby transfer all rights, ownership and interests of the Feedback and all related intellectual property rights to the Company. The User has no right and hereby waive any claims for acknowledgment or compensation based on any Feedback provided or any modifications made based on any Feedback.

2.5. Restrictions. When the User uses the Site, the User agrees and undertakes to comply with the following provisions:

- i. During the use of the Site, all activities carried out should comply with the requirements provided by applicable laws and regulations, this Agreement, and other applicable rules;
- ii. Use of the Site should not violate public interests, public morals, or the legitimate interests of others, including any actions that would interfere with, disrupt, negatively affect, or prohibit other Users from using the Site;
- iii. Without written consent from the Company, the following commercial uses of the Site data are prohibited:
 - 1) Data feeding or streaming services that make use of any data of the Site.
 - 2) Any other websites/apps/services that charge for or otherwise profit from (including through advertising or referral fees) data obtained from the Site.

- iv. Without prior written consent from the Company, the User shall not modify, replicate, duplicate, copy, download, store, further transmit, disseminate, transfer, disassemble, broadcast, publish, remove or alter any copyright statement or label, or license, sub-license, sell, mirror, design, rent, lease, private label, grant security interests in the properties or any part of the properties, or create their derivative works or otherwise take advantage of any part of the Site.
- v. The User shall not (i) use any automated scripts (programs, bots, web crawlers, web scrapers, web parsers), programs, algorithms or methods, or any similar or equivalent manual processes to access, obtain, copy or monitor any part of the Site, or to replicate, bypass the navigational structure or presentation of the Site in any way, in order to obtain or attempt to obtain any materials, documents or information in any manner not purposely provided through the Site; (ii) attempt to access any part or function of the Site without authorization, or to connect to the Site or any other systems or networks of the Company by hacking or by any other unlawful or prohibited means; (iii) probe, scan or test the vulnerabilities of the Site or any network connected to the Site, or violate any security or authentication measures on the Site; (iv) reverse look-up, track or seek to track any information of any other Users or visitors of the Site; (v) take any actions that imposes an unreasonable or disproportionately large load on the infrastructure of systems or networks of the Site, or the infrastructure of any systems or networks connected to the Site services; (vi) use any devices, software or routine programs to interfere with the normal operation of the Site or any transactions on the Site, or any other person's use of the Site; or (vii) use the Site in an illegal way.

2.6. Sanctions. By accessing the Site, the User agrees that the Company has the right to investigate any violation of this Agreement, unilaterally determine whether the User has violated any provision, and take actions under relevant regulations without the User's consent or prior notice. Examples of such actions include, but are not limited to:

- i. Delete the account of the User who has violated the terms of use, without the right to reactivate and recreate it;
- ii. Reporting the incident to the authorities.

3. START PAGE INTERFACE

3.1. The main page of the Site is intended to provide the User with information about the activities of the Project and related cryptocurrencies and cryptoassets markets.

3.2. The User can access the interactive elements of the page: the income calculator for the acquisition of a Holding, a description of the levels of Holdings, a description, strategy and history of the Project, graphics illustrating the dynamics of profitability, the history of purchases and sales of Holdings, a box for contacting the technical support team.

4. REGISTRATION PROCESS

4.1. In order to create a Personal Account, the User shall go through the registration procedure, whereby the User is asked to enter: a login (e-mail address), a password and a secret Word.

4.2. Secret word is a unique word that is created by the User at the time of registration and is later used to identify himself when performing such actions as:

- a. changing or restoring the login and password,
- b. withdrawing digital assets,
- c. other actions for which the use of a secret word is provided (such indication would be on the Site).

4.3. After entering all the necessary registration data, an account activation link will be sent to the email address provided during registration. After confirming the activation via the link, the User will have access to the Personal Account and will be assigned an individual number.

4.4. The User's credentials (login and password) are necessary and sufficient information for the User to access the Site and Personal Account. The User shall not pass on his/her login and password to third parties and shall be fully responsible for their safekeeping, choosing the method of storage at his/her own discretion. The Users can allow their login and password (using cookies) to be stored on the hardware and software they use, for subsequent automatic authorisation on the Site.

4.5. Any actions performed using his/her login and password shall be deemed to be performed by the appropriate User. In case of unauthorized access to login and password

and/or personal page of the User, or distribution of login and password, the User shall immediately notify the Company.

5. PERSONAL ACCOUNT INTERFACE

PURCHASING AND SELLING TOKENS

5.1. After registration, the User has an extended Personal Account interface, where the functionality for managing the GLT tokens purchased is implemented. The acquisition of GLT tokens is carried out upon request through Personal Account in accordance with the provisions of Estonian law. Upon the request of the User, where the conditions are met, the User will be sent the terms and conditions for purchase of the Token.

5.2. Disclosure: Tokens are not offered for public sale; their sale is subject to the provisions of Estonian law. This Agreement does not regulate the purchase and sale of Tokens, except for the manner of interaction with the Site (technical actions and terminology) for such purchase. Such terms and conditions shall be stipulated in a separate agreement between the Company and the User intending to purchase the GLT-Tokens.

5.3. To purchase a GLT-Token, the User should select «Buy GLT» or «Create new hold».

5.4. The minimum number of GLT-Tokens to purchase is 100.

5.5. The maximum number is limited to the number of available GLT-Tokens determined by the issue terms and conditions.

5.6. The total number of GLTs is 10,000,000. The number of GLT-Tokens available for purchase is displayed at the footer of the User interface.

5.7. Each Holding purchased corresponds to one of three levels (hereinafter referred to as the «**Level**»): silver, gold or platinum, depending on the number of GLT tokens purchased. Each of the Levels is assigned to each individually purchased Holding depending on the number of GLT tokens purchased within one transaction.

5.8. For each Holdings a different Level shall be set, the amounts of GLT-Tokens purchased within different transactions (multiple Holdings shall not be cumulated with each other).

5.9. When purchasing the Holding, the User is obliged to pay an Entrance Fee in the prescribed amount, and then a Management fee on a monthly basis. The Holder may also be charged a penalty fee of 10% of the Holdings amount for early closure (early closure is deemed to have occurred if the Holding is sold back within the freezing period – 3 months after the purchased Tokens have been transferred to the Holder).

5.10. The transactions specified in this Section are indicated in the User's Personal Account.

6. REFERRAL PROGRAM

6.1. A Referral link is available in the «Introducing CPA» section of the User's Personal Account. To use such a link the User needs to activate the referral program.

6.2. The Referral Structure includes four levels of participation:

- i. Users who have registered through the User's unique link on the Site, and purchased Holding within the Site (Referral-1);
- ii. Users who have registered through Referral-1's Referral Link on the Site, and purchased Holding within the Site (Referral-2);
- iii. Users who have registered through Referral-2's Referral Link on the Site, and purchased Holding within the Site (Referral-3);
- iv. Users who have registered through Referral-3's Referral Link on the Site, and purchased Holding within the Site (Referral-4).

6.3. Each Level's referral fee is calculated as the sum of two components: a share of the new member's Entrance Fee and a share of the Project's share of profits. Calculation and terms of referral remuneration are available at: <https://trust-in-btc.com/ru/agent-program>

6.4. The User may only send a Referral Link to persons who meet the criteria set out in Clause 2.1., including but not limited to:

- i. reaching of the age required by such person's lex personalis to be able to make deals related to use of the Site and interaction with the Company;
- ii. not being the resident in, and not being the subject to, jurisdictions which laws or regulations prohibit or restrict the acquisition, use, and ownership of crypto-assets.

6.5. The User who sent the Referral Link shall be solely responsible for observing the applicable law in each particular case when inviting the said persons. If the Company incurs any losses and/or damages related to the use of the Site, any of its parts by an unauthorized person, the Company shall be entitled to demand compensation for such losses and/or damages from the User, whose link was used by such person for the registration, and to immediately suspend the use of the Site, any of its parts by such unauthorized person.

6.6. It is forbidden to create a fictitious Referral Structure, i.e. to create accounts using e-mail addresses and/or phone numbers that do not belong to real people. If a fictitious Referral Structure is detected, all its Users will be blocked without any further use of the Site.

6.7. When sending a Referral Link, User may not:

- i. Enter into any agreement with any person on behalf of the Company;
- ii. Representing him or herself as an employee or representative of the Company;
- iii. Engage in any collusion with other existing or potential Users of the Site for the purpose of obtaining any unlawful benefit from the use of the Site;
- iv. Make any representations or warranties of any kind regarding the Site, its components and the GLT-Tokens.

6.8. The Company has the right to refuse a Referral to purchase a GLT-Token if such purchase is not in compliance with the Company's strategy or violates Estonian law. Receipt of a Referral link does not imply the acquisition of the right to demand the sale of the Token.

6.9. The Company has the right to unilaterally change the terms of the referral program by amending provisions of this Section or posting the relevant information on the Site.

7. RESPONSIBILITY AND LIABILITY

7.1. DISCLAIMER: THE SITE AND ITS FUNCTIONALITY, INCLUDING ALL SCRIPTS, APPLICATIONS, CONTENT AND LAYOUT, ARE PROVIDED «AS IS». COMPANY DISCLAIMS ALL WARRANTIES THAT THE SITE OR ITS FUNCTIONALITY MAY OR MAY NOT BE SUITABLE FOR ANY PARTICULAR PURPOSE. COMPANY CANNOT WARRANT

OR PROMISE ANY SPECIFIC RESULTS FROM USE OF THE SITE AND/OR ITS FUNCTIONALITY. COMPANY MAKES NO WARRANTIES OR REPRESENTATIONS AS TO THE PROCESS OR RESULTS OF THE SITE USAGE (THE SERVICES ARE PROVIDED AS IS).

7.2. The Company provides functioning and availability of the Site and undertakes to promptly repair its functioning in case of technical failures and interruptions. The Company shall not be liable for temporary failures and interruptions in operation of the Site and loss of information caused by them. The Site services can be temporarily, partially or completely unavailable because of maintenance or other works, or for other reasons of technical character. The Company reserves the right to perform necessary maintenance or other works from time to time with or without prior notice to Users. The Company is not responsible for any damage to User's or any other person's computer, mobile devices, or any other hardware or software caused by or related to the use of the Site.

7.3. The materials on the Site and the GLT-Token purchase process can imply the possibility and/or necessity to use sites and services operated by third parties. The Company shall not be liable for actions, omissions, any technical failures or decisions related to the operation of such third-party services. This provision also applies to the Exchanges and wallets, which can be used to carry out any external transactions.

7.4. The Company is not responsible for the accuracy of the information provided on the page with a link to third-party resources (including the Exchange). The Company is not responsible for the timeliness, accuracy, deletion, non-delivery or inability to save any User data, communications or personalization settings.

8. OTHER PROVISIONS

8.1. This Agreement shall be governed by and construed in accordance with the laws of the Republic of Estonia. Any matters not governed by the Agreement shall be governed by the law of the Republic of Estonia.

8.2. In case of any disputes or disagreements relating to the performance of this Agreement, the User and the Company shall make every effort to resolve them through negotiations. Where the disputes are not resolved through negotiation, the disputes shall be resolved in accordance with the current law of the Republic of Estonia.

8.3. The Company has the right to assign or otherwise transfer its rights and obligations arising from this Agreement or its other relations with the User to third parties unilaterally, without the need to obtain prior consent of the User.

8.5. This Agreement enters into force for the User from the date of its acceptance and is made for an indefinite period.

8.6. This Agreement is made in English and Russian and may be provided to the User for review in another language (at the company's discretion). In the event of a discrepancy between the English version of the Agreement and the version of the Agreement in another language, the English version of the Agreement shall apply.

8.7. In addition to this text, the following are also part of the User Agreement:

1. Privacy Policy;
2. Cookie Policy;
3. Risk Disclosure Statement;
4. Anti-money Laundering policy.

GLTInvestment OÜ

Harju maakond, Tallinn, Kesklinna linnaosa,
Roseni tn 13, 10111, registry code 16146912